

# ESTATE PLANNING - Care forever...!

Do you think this is only for the AGED ? ....

Think again !



**Tomorrow is uncertain, but we can be prepared !**

Isn't it our primary duty to take care of our family's interests by protecting the assets that we have generated over our lifetime and help these assets devolve to the family members in a structured manner without much of a legal hassle? This is how you do it :

- **By Creating a Will** and detail how the inheritance should flow
- **By Creating a Family Trust** and inbuilt in it how wealth needs to be managed
- Assets held in single name be made as **joint holdings** & identify and bring on **record nominees** for various financial assets
- **By Creating Power of Attorneys** in favour of family members
- **By Creating a personal balance sheet** with the help of your Chartered Accountant / financial advisor along with family members in such meeting.

We at **ANNVESHAN**, have a team with empathy, patience and experience to work through with you and seeing that your family is protected. If you feel you should take care, then you should reach out to us for a call to know more about **Estate Planning – Wills – Family Trust**



**For further Queries, please feel free to contact**

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